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Asia-Pac Financial Investment Company Limited

亞太金融投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8193)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement made by Asia-Pac Financial Investment Company Limited (the “**Company**”) on 5 November 2020 regarding (i) the proposed Increase in Authorised Share Capital; and (ii) proposed Rights Issue (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The board of directors of the Company (the “**Board**”) noted that due to the downward rounding to the nearest three decimal points, “*the theoretical ex-rights price per Share based on the closing price of HK\$0.056 per Share as quoted on the Stock Exchange on the Last Trading Day*”, “*the average closing price per Share as quoted on the Stock Exchange for the five consecutive trading days up to and including the Last Trading Day*” and “*the average closing price per Share as quoted on the Stock Exchange for the 10 consecutive trading days up to and including the Last Trading Day*” were stated as “HK0.052”, “HK0.058” and “HK0.058”, respectively, in the Announcement when it should have been “HK0.0519”, “HK0.0576” and “HK0.0578”, respectively.

The Board wishes to clarify that (i) “*the theoretical ex-rights price of approximately HK\$0.052 per Share based on the closing price of HK\$0.056 per Share as quoted on the Stock Exchange on the Last Trading Day*” should be amended to “the theoretical ex-rights price of approximately HK\$0.0519 per Share based on the higher of (a) the closing price of HK\$0.056 per Share as quoted on the Stock Exchange on the Last Trading Day; and (b) the average of the closing prices of approximately HK\$0.0576 per Share based on the closing prices of the Shares as quoted on the Stock Exchange for the five consecutive trading days up to and including the Last Trading Day” instead; (ii) “*the average of the closing prices of approximately HK\$0.058 per Share based on the closing prices of the Shares as quoted on the Stock Exchange for the five consecutive trading days up to and including the Last Trading Day*” should be amended to “the average of the closing prices of approximately HK\$0.0576 per Share based on the closing prices of the Shares as quoted on the Stock Exchange for the five consecutive trading days up to and including the Last Trading Day” instead; and (iii) “*the average of the closing prices of HK\$0.058 per Share based on the closing prices of the Shares as quoted on the Stock Exchange for the 10 consecutive trading days up to and including the Last Trading Day*” should be amended to “the average of the closing prices of HK\$0.0578 per Share based on the closing prices of the Shares as quoted on the Stock Exchange for the 10 consecutive trading days up to and including the Last Trading Day” instead.

Save as stated above, all other information in the Announcement remains unchanged.

By order of the Board
Asia-Pac Financial Investment Company Limited
Ip Kwok Kwong
Executive Director and Managing Director

Hong Kong, 11 November 2020

As at the date of this announcement, the Board comprises Mr. Ip Kwok Kwong (Managing Director) and Mr. Wu Di as executive Directors; and Mr. Sek Wai Kit, Mr. So Kwok Yun and Mr. Tang Wai Kee as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at www.gca.com.hk.